

## 2023 Earnings Consensus

Consensus as at 28 November 2023.

Date of publication on Drax website 30 November 2023.

|   | <b>Consensus</b> | <b>Range</b>         | <b>Analysts</b> |
|---|------------------|----------------------|-----------------|
| 2023 EBITDA (excl. Electricity Generator Levy (£m)) | <b>1,164</b>     | <b>1,100 – 1,199</b> | <b>9</b>        |
| 2023 Electricity Generator Levy (£m)                | 198              |                      | 9               |
| 2023 EPS (pence)                                    | 111.6            | 100.2 – 119.3        | 9               |
| 2023 DPS (pence)                                    | 23.1             |                      | 9               |

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