

## 2022 and 2023 Earnings Consensus

Consensus as at 5 July 2022.

Date of publication on Drax website 5 July 2022.

	<b>Consensus</b>	<b>Range</b>	<b>Analysts</b>
2022 EBITDA (£m)	613	584 - 635	9
2023 EBITDA (£m)	892		9
2022 EPS (pence)	68.5		9
2023 EPS (pence)	122.4		9
2022 DPS (pence)	20.7		9
2023 DPS (pence)	22.8		9

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