

2021 and 2022 Earnings Consensus

Consensus as at 18 February 2022.

Date of publication on Drax website 21 February 2022.

| | Consensus | Range | Analysts |
|------------------|------------------|--------------|-----------------|
| 2021 EBITDA (£m) | 388 | 379 - 396 | 10 |
| 2022 EBITDA (£m) | 565 | 540 - 606 | 10 |
| 2021 EPS (pence) | 28.2 | | 10 |
| 2022 EPS (pence) | 62.6 | | 10 |
| 2021 DPS (pence) | 18.8 | | 10 |
| 2022 DPS (pence) | 20.7 | | 10 |

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