2021 and 2022 Earnings Consensus

Consensus as at 23 November 2021.

Date of publication on Drax website 26 November 2021.

	Consensus	Range	Analysts
2021 EBITDA (£m)	380	374 - 391	9
2022 EBITDA (£m)	556	504 - 616	9
2021 EPS (pence)	26.8		9
2022 EPS (pence)	61.3		9
2021 DDS (nonco)	10 7		0
2021 DPS (pence)	18.7		9
2022 DPS (pence)	20.5		9

Enquiries:

Drax Investor Relations: Mark Strafford

+44 (0) 7730 763 949

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