

2021 and 2022 Earnings Consensus

Consensus as at 26 July 2021.

Date of publication on Drax website 27 July 2021.

Consensus includes those analysts who reflect the acquisition of Pinnacle Renewable Energy Inc., completed 13 April 2021.

	2021	2022	Analyst Count
EBITDA (£m)	377	503	8
Earnings per share (pence)	26.8	48.7	8
Dividends per share (pence)	18.4	20.1	8

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