

The Board of Directors
on behalf of Drax Group plc
Drax Power Station
Selby
North Yorkshire
YO8 8PQ

12 March 2021

Dear Sirs

Drax Group plc (the “Company”)

We hereby give our consent to the inclusion in the Class 1 Circular of the Company dated 12 March 2021 (the “Investment Circular”) of our report relating to the pro forma financial information in Part V in the form and context in which it is included, as shown in the final proof number of the Investment Circular (the cover of which we attach, signed for identification) and being put on public display in accordance with LR13 Ann 1R of the Listing Rules.

Our consent is required by Listing Rule 13.4.1R(6) and is given solely for the purpose of complying with that provision and for no other purpose.

Our work has not been carried out in accordance with auditing or other standards and practices generally accepted in jurisdictions outside the United Kingdom, including the United States of America, and accordingly should not be relied upon as if it had been carried out in accordance with those standards and practices.

Yours faithfully



Deloitte LLP