2020, 2021 and 2022 Earnings Consensus

Consensus as at 20 April 2020

Date of publication on Drax website 20 April 2020

| | 2020 | 2021 | 2022 | Analyst Count |
|-----------------------------|------|------|------|---------------|
| EBITDA (£m) | 398 | 384 | 413 | 7 |
| Earnings per share (pence) | 29.7 | 28.9 | 36.7 | 7 |
| Dividends per share (pence) | 16.8 | 18.1 | 19.4 | 7 |

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