

## 2017 and 2018 Earnings Consensus

Consensus as at 15<sup>th</sup> February 2018

Date of publication on Drax website 16<sup>th</sup> February 2018

	2017	2018	Analyst Count
<b>EBITDA (£m)</b>	225	252	9
<b>Earnings per share (pence)</b>	0	7	9
<b>Dividends per share (pence)</b>	12	14	9

### Enquiries:

Drax Investor Relations: Mark Strafford

+44 (0) 1757 612 491

### Disclaimer

The consensus estimate above was created using a precise mean average of projections submitted by research analysts who cover Drax. The number of contributing analysts to each figure in the table is detailed in the "Analyst Count" heading.

The analyst data used in the consensus estimate represent the opinions of the analysts only and neither it nor the consensus estimate itself represents the opinions, estimates or projections of Drax or its directors or management. Drax does not by its distribution imply its endorsement of or concurrence with such information, conclusions or recommendations. Drax accepts no liability for the accuracy of the data or the consensus estimate.

The consensus estimate is provided for information purposes only. It should not be seen as a recommendation to buy or sell financial instruments in Drax, or to take or refrain from taking any other action.